



WOLVERHAMPTON **CODICIL FORM**

GRAMMAR SCHOOL

If you have already prepared a Will and would like to add a gift to Wolverhampton Grammar School Ltd or Wolverhampton Grammar School Independence Appeal Fund, you may use this template Codicil. Please note that this wording is only suitable for a specific bequest (ie: gift of a particular asset) or a pecuniary legacy (ie: gift of a fixed sum of cash).

We strongly suggest that you seek legal advice when making any changes to your Will.

I (full name) _____

of (address) _____

Postcode _____

DECLARE this to be a1 _____ Codicil to my Will dated

(date) _____ day of (month) _____ 20 ____ which is held by:

Name of bank/solicitor/individual _____

Address _____

Postcode _____

In addition to any bequests and legacies given in my said Will, I GIVE free of Inheritance Tax

a) The sum (in words and numbers) 2 _____

And / or

b) the following item(s) _____

to Wolverhampton Grammar School Ltd (Registered Charity No 1125268) 3

For the purposes of (optional) _____

For the purposes of supporting Bursary Provision at Wolverhampton Grammar School and I DIRECT that the receipt of the person appearing to my Trustees to be the Treasurer or other Proper Officer for the time being of the Charity shall be a full discharge to my Trustees and in all other respects I confirm and ratify my said Will and I REQUEST the Charity but without imposing any binding obligation on them to give effect to any written wishes of mine concerning the purpose to which I would like this gift to be used but in the event that I do not express such wishes or such wishes do not come to the attention of the Charity within a period of six months following my death I FURTHER DIRECT that this gift may be used in the absolute discretion of the Charity.

IN WITNESS whereof I have hereunto set my hand to this my _____ Codicil this
(date) _____ day of (month) _____ 20 _____ in the joint presence
of the witnesses whose names appear below. ⁴

Signature _____

Witness Details

Name _____ Name _____

Address _____ Address _____

Postcode _____ Postcode _____

Occupation _____ Occupation _____

Signed _____ Signed _____

Date _____ Date _____

1. State whether this Codicil is your first, second, third etc. to your existing Will.
2. This legacy can be index-linked to ensure it remains unaffected by inflation. Please consult your Solicitor for suitable wording.
3. Please delete as appropriate.
4. Your signature must be witnessed by two independent adults, i.e. someone who does not benefit under your Will and who is not related to you or to anyone who benefits under your Will.

Please return this form to: Development Office
Wolverhampton Grammar School, Compton Road, Wolverhampton WV3 9RB
Tel: 01902 421326 Email: development@wgs-sch.net

***Data Protection statement - what we do with your data**

By returning this data you are agreeing to it being used as per the following statement. All data will be held securely by Wolverhampton Grammar School and will be treated confidentially. Unless you tell us otherwise your data may be made available, where appropriate, to School staff or departments, the Old Wulfrunians Association or individual members organising reunions and third parties for administrative, historical or statistical purposes. Your data could also be made available online to other members through a secure website. Members are expected to treat information about other members as confidential and agree not to disclose it to parties outside the OWA. Your data may be used to contact you by mail, email or telephone. Your data will be used for a full range of member activities including, but not limited to, sending of OWA and School publications and notification of member events and programmes. Your data will be used in School fundraising programmes and we may hold financial information relating to any donations. You have the right to object to the use of your data for any of the above purposes by contacting the Development Office, Wolverhampton Grammar School, Compton Road, Wolverhampton WV3 9RB, development@wgs-sch.net or +44 (0) 1902 421326.